**INTEREST RATES MARKET NOTICE**

**Date: 23 May 2016**

**Subject:** New Financial Instrument Listing

***(NQABA FINANCE 1 (RF) LIMITED –“NQ1A21; NQ1A22 and NQF1D8”)***

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The JSE Limited has granted a listing to **NQABA FINANCE 1 (RF) LIMITED** on Interest Rate Market with effect from 23 May 2016**.**

**INSTRUMENT TYPE: FLOATING RATE NOTE CALLABLE**

**Bond Code** NQ1A21

**Nominal Issued** R 210,000,000.00

**Issue Price** 100%

**Coupon** 8.87% (3 Month JIBAR as at 23 May 2016 of 7.300% plus 157 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 22 May 2051

**Books Close** 17 February, 17 May, 17 August, 17 November

**Interest Payment Date(s)** 22 February, 22 May, 22 August, 22 November

**Last Day to Register** By 17:00 on16 February, 16 May, 16 August, 16 November

**Issue Date** 23 May 2016

**Date Convention** Following

**Interest Commencement Date** 23 May 2016

**First Interest Payment Date** 22 August 2016

**Call / Step Up Date** 22 May 2019

**ISIN No.** ZAG000136664

**Additional Information** Secured Class A Notes

**Applicable Pricing Supplement** TBA

[https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/NQ1A21\_Pricing%20Supplement\_23052016.pdf](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/NQ1A21_Pricing%20Supplement_23052016.pdf)

**INSTRUMENT TYPE: FLOATING RATE NOTE CALLABLE**

**Bond Code** NQ1A22

**Nominal Issued** R 195,000,000.00

**Issue Price** 100%

**Coupon** 8.34% (3 Month JIBAR as at 23 May 2016 of 7.300% plus 104 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 22 May 2049

**Books Close** 17 February, 17 May, 17 August, 17 November

**Interest Payment Date(s)** 22 February, 22 May, 22 August, 22 November

**Last Day to Register** By 17:00 on16 February, 16 May, 16 August, 16 November

**Issue Date** 23 May 2016

**Date Convention** Following

**Interest Commencement Date** 23 May 2016

**First Interest Payment Date** 22 August 2016

**Call / Step Up Date** 22 May 2017

**ISIN No.** ZAG000136722

**Additional Information** Secured Class A Notes

**Applicable Pricing Supplement** TBA

[https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/NQ1A22\_Pricing%20Supplement\_23052016.pdf](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/NQ1A22_Pricing%20Supplement_23052016.pdf)

**Bond Code** NQF1D8

**Nominal Issued** R 24,000,000.00

**Issue Price** 100%

**Coupon** 10.15% (3 Month JIBAR as at 23 May 2016 of 7.300% plus 285 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 22 May 2051

**Books Close** 17 February, 17 May, 17 August, 17 November

**Interest Payment Date(s)** 22 February, 22 May, 22 August, 22 November

**Last Day to Register** By 17:00 on16 February, 16 May, 16 August, 16 November

**Issue Date** 23 May 2016

**Date Convention** Following

**Interest Commencement Date** 23 May 2016

**First Interest Payment Date** 22 August 2016

**Call / Step Up Date** 22 May 2019

**ISIN No.** ZAG000136656

**Additional Information** Secured Class D Notes

**Applicable Pricing Supplement**

[https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/NQF1D8\_Pricing%20Supplement\_23052016.pdf](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/NQF1D8_Pricing%20Supplement_23052016.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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